

Checklist: How to Choose the Right AI Copilot for QS Workflows

Step 1: Define Your Workflow Needs

- What tasks are currently most time-consuming?
- Do you require 2D or 3D takeoffs?
- Is integration with BIM tools essential?
- Will multiple stakeholders collaborate on estimates?

Step 2: Evaluate Core AI Features

- Does the tool offer automated quantity takeoff?
- Are predictive cost estimation and benchmarking included?
- Can it flag inconsistencies or missing data?
- Does it offer natural language queries and smart dashboards?

Step 3: Consider Technical Compatibility

- Is it cloud-based or on-premises?
- Does it integrate with your current ERP, Revit, or Navisworks?
- Is the platform open-API compatible for future flexibility?

Step 4: Assess Vendor Support and Training

- Does the vendor offer onboarding and AI training?
- Are updates and feature enhancements regularly provided?
- Is there a reliable support team and community for troubleshooting?

Step 5: Review Cost and ROI

- Is pricing based on user, project, or features?
- What is the break-even period based on time saved?
- Can it help you win more tenders or reduce rework costs?

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Step 6: Request a Demo and Test with a Real Project

- Run a pilot on a small to mid-size project.
- Compare its outputs to manual methods.
- Evaluate speed, accuracy, and team feedback.